



Collection, processing and dissemination of national and international information for the dairy industry.

(PRJ-0010-2013)

Milk Producers' Organisation

Quarter 3 2013/2013 (July 2013 till September 2013)

Project goals

Goal 1 - International dairy information: Supply Milk SA quarterly with a list of relevant IDF publications and other international publications that were used / applied.

Achievements

Various international publications are used in the production of Milk SA information products. A list of publications used was supplied to Milk SA and included here for general information. List of international and local publications used in 3rd quarter of 2013

International Monetary Fund: World economic outlook, April 2013 and update
World Bank: Outlook, June 2013
CNIEL, Conjuncture, July, August, September 2013
FAO, Food price index 2013
IDF, World dairy situation, 2012
CLAL, Dairy markets fact sheet, August 2013
USDA, Agricultural marketing service, Dairy market news, biweekly
LTO Nederland, International milk prices Monthly (latest " July 2013)
Fonterra Global dairy trade platform
SA Reserve Bank Quarterly Bulletin, September 2013

No Non-achievements / underperformance has been reported

Goal 2 - International dairy information: World Dairy Situation (September issue): Summary report to Milk SA in November.

Achievements

The World Dairy Situation Report will be launched at the World Dairy Summit held in Yokohama Japan at the end of October 2013. Contrary to custom to date, copies of the Report will no longer be distributed free of charge to delegates but will be sold through IDF office. The report to Milk SA in November will have to take note of the very strict copyright rules pertaining to this report. The World Dairy Situation Report 2012 was used as basis for Lactodata November 2013.

No Non-achievements / underperformance has been reported

Goal 3 - International dairy information: Attendance of World Dairy Summit: Written report after attending the standing committees and conferences - due in December 2013

Achievements

Conference will take place at the end of October 2013. A report will be furnished after the conference and Standing Committee meetings.

No Non-achievements / underperformance has been reported

Goal 4 - International dairy information: International bench-marking through the model of the IFCN (Identify farms in February 2013, collect farm income and cost data in March 2013, IFCN dairy report in November 2013, Project leader report to Milk SA on the competitiveness of SA dairy farms in January 2014.

Achievements

A press release on the Conference held on June 3 - 5 in Terkirdag, Turkey was distributed to MILK SA. (Annexure 1)

No Non-achievements / underperformance has been reported

Goal 5 - Statutory information, Milk SA: Incorporation of Milk SA statutory information in the Milk SA publications.

Achievements

Milk SA statutory information was used in the following MILK SA publications.

Monthly issue of dairy digits:

Milk production as based on Milk SA levy returns for past months

Milk production estimate based on a sample of milk processors

Monthly import and export data based on SARS data (SAMPRO)

Dairy industry review August 2013

Milk production as above.

Distribution of milk intake into fresh and concentrated products

Number of role players in the dairy industry

Imports and exports as above.

In this quarter a procedure for the estimate of milk production based on a sample of milk processors' data and on actual total levy returns was finalised within the Industry Information workgroup.

This has resulted in a more rigid approach to the estimate of milk production.

No Non-achievements / underperformance has been reported

Goal 6 - Statutory information, Milk Producers' Organization: Posting of return forms to producers in October 2013 & the collection of annual returns by 15 November 2013; Submission of report i.r.o. the variables indicated in the project plan, in December 2013.

Achievements

The project is planned for October 2013.

No Non-achievements / underperformance has been reported

Goal 7 - Investigations: Possible investigations as required / requested.

Achievements

None

No Non-achievements / underperformance has been reported

Goal 8 - Publication: Lacto Data (May, November 2013)

Achievements

Expanded Lacto Data planned for November 2013

No Non-achievements / underperformance has been reported

Goal 9 - Publication: Dairy Industry Review (March, August, December 2013)

Achievements

Dairy industry review was published in August 2013. A copy is appended (Annexure 2)

No Non-achievements / underperformance has been reported

Goal 10 - Publication: Dairy Digits (Monthly)

Achievements

Dairy digits was published in the July 2013, August 2013 and September 2013 issues of The Dairy Mail. It was also published on the Milk SA website.

No Non-achievements / underperformance has been reported

Income and expenditure statement

Income and expenditure statement	Finances Q 3.pdf
Unnecessary spending during period	No

Popular Report

No file has been uploaded

Additional documentation

No file has been uploaded

Statement

Levy funds were applied only for the purposes stated in the contract	Yes
Levy funds were applied in an appropriate and accountable manner	Yes
Sufficient management and internal control systems were in place to adequately control the project and accurately account for the project expenditure	Yes
The information provided in the report is correct	Yes