



**Economies and Markets**  
(PRJ-0223-2019)  
**Milk Producers' Organisation (MPO)**

**Year 2019/2019** (January 2019 till December 2019)

**Project goals**

**Goal 1 - Dairy Digits (Monthly)**

***Achievements***

Dairy Digits was published in all 12 monthly issues of The Dairy Mail. Dairy Digits has become an important source of market information for dairy industry role-players.

***No Non-achievements / underperformance has been reported***

**Goal 2 - Quarterly Reviews (April, July, October 2019; January 2020)**

***Achievements***

The Quarterly Review provides a review of selected trends in the dairy industry. The following Quarterly Reviews of the Dairy Industry were published and distributed on the Milk SA website: Q4 of 2018, Q1 through Q3 of 2019.

***No Non-achievements / underperformance has been reported***

**Goal 3 - Lacto Data (May, November 2019)**

***Achievements***

Lacto Data provides a general review of the South African and international dairy sector for role-players in the industry. It is widely used by researchers and policy makers as an overview of the industry. Lacto Data was published in the May 2019 and November 2019 issues of The Dairy Mail.

***No Non-achievements / underperformance has been reported***

**Goal 4 - International Competitiveness of SA milk producers (31 Jan 2020)**

## ***Achievements***

The Report on the International Competitiveness of the South African primary dairy industry was completed In January 2020 and the report was mailed to Milk SA. The report uses the International Farm Comparative Network (IFCN) Dairy Report of 2019 as basis of comparison. The IFCN Conference was attended in June 2019. Prior to the conference input data was supplied to the IFCN research team regarding three typical dairy farming operations in South Africa. The IFCN Dairy Report 2019 was published in November 2019 and made available to various interest groups. An article on the conference was published in the September 2019 issue of The Dairy Mail and a short presentation on the conference was made at the Industry and Information Advisory Committee meeting dated 22 August 2019.

***No Non-achievements / underperformance has been reported***

## **Goal 5 - Report on the IDF World Dairy Situation (Dec 2019)**

### ***Achievements***

The report was completed in December 2019 and Milk SA was furnished with the report.

***No Non-achievements / underperformance has been reported***

## **Goal 6 - Report on the 2019 IDF World Dairy Summit**

### ***Achievements***

The World Dairy Summit was attended in September 2019. A report on attendance of the Summit was completed in December 2019 and mailed to Milk SA.

***No Non-achievements / underperformance has been reported***

## **Goal 7 - PowerPoint Presentation to the Members of Milk SA, at the General Meetings (Jun, Nov 2019)**

### ***Achievements***

A presentation covering the international economy, international dairy situation, the South African economy and the domestic dairy situation was delivered at the Milk SA members meetings in June and November 2019.

***No Non-achievements / underperformance has been reported***

## **Goal 8 - Report on the Statutory Measures as Administrated by MPO (March 2020)**

### ***Achievements***

The collection of the data has been completed and the database populated. The report is in

process.

## ***No Non-achievements / underperformance has been reported***

### **Goal 9 - Provision of information and advice to Milk SA role-players and other persons (Ad hoc)**

#### ***Achievements***

The Department of Agriculture, Rural Development and Land Reform; dairy farmers and dairy processors requested information and statistics during 2019. The typical enquire will entail data series regarding the producer price of milk, milk price:feed cost ratio and monthly milk flow.

## ***No Non-achievements / underperformance has been reported***

## **Income and expenditure statement**

Income and expenditure statement	<a href="#">201912 MSA econ n mkts msa report.pdf</a>
Unnecessary spending during period	No

## **Popular Report**

[Popular report of 2019.docx](#)

## **Additional documentation**

No file has been uploaded

## **Statement**

Levy funds were applied only for the purposes stated in the contract	Yes
Levy funds were applied in an appropriate and accountable manner	Yes
Sufficient management and internal control systems were in place to adequately control the project and accurately account for the project expenditure	Yes
The information provided in the report is correct	Yes