



Markets and Economics

(PRJ-0296-2021)

The Milk Producers' Organization (MPO)

Year 2021/2021 (January 2021 till December 2021)

Project goals

Goal 1 - Quarterly reviews of the performance of the dairy industry

Achievements

A **Quarterly Review of the Performance of the Dairy Industry** was published for all four quarters of 2021. These reviews provide a snap shot of selected trends in the dairy industry. The 2021 Q4 issue of the Quarterly Review of the Performance of the Dairy Industry was published in January 2022 and distributed via email and is available on the Milk SA website.

No Non-achievements / underperformance has been reported

Goal 2 - Monthly dairy digits incorporating the production of unprocessed milk, cross border dairy trade statistics, various applicable price indices and international dairy commodity prices

Achievements

Dairy Digits was published in all 12 monthly issues of The Dairy Mail during 2021. Dairy Digits has become an important source of market information for dairy industry role-players and the graphs are widely used in the industry.

No Non-achievements / underperformance has been reported

Goal 3 - Lacto-Data dealing extensively with the international and domestic dairy markets

Achievements

Lacto Data provides a general review of the South African and international dairy sector for role-players in the industry. The purpose of this publication is to provide information on structure and performance of the dairy industry, with a view to promoting optimal development to the benefit of the South African dairy industry and consumers. Lacto Data was published in the May 2021 edition of The Dairy Mail.

No Non-achievements / underperformance has been reported

Goal 4 - International Farmers' Comparison Network (IFCN) typical farming model participating, culminating in a benchmarking exercise regarding the cost of unprocessed milk production between participating countries

Achievements

Report on the competitiveness of the SA Primary Dairy Industry in 2020. The report was published in January 2022.

No Non-achievements / underperformance has been reported

Goal 5 - Power-point presentations to the members of Milk SA

Achievements

A presentation was made at the Milk SA general meeting of members on 1 December 2021. The presentation titled **Economics and Markets**, consists of 32 slides covering the following topics: the international and South African economic situations and the international and South African dairy situations.

No Non-achievements / underperformance has been reported

Goal 6 - MPO statutory regulation data collection and collation, culmination in a report

Achievements

The **statutory survey and report** are conducted in respect of information supplied by milk producers in terms of the requirements as published in Regulations 42 and 46 of 2 February 2020 in terms of the Marketing of Agricultural Products Act (47 of 1996).

In terms of Regulations 42 and 46 of 2020, the Milk Producers' Organisation (MPO) is compelled to collect specific information from milk producers of unprocessed milk. This survey was carried out in October and November 2020. The survey was conducted among all milk producers registered as such with the MPO in terms of Regulation 42 of 2020. It consisted of an initial email survey, followed by two additional email surveys and a telephone survey among persons who initially failed to respond and producers without email contact. Incomplete questionnaires were followed up by telephone in December 2020 through February 2021. In total 622 responses (59,1%) could be used. This is an improvement of 30% regarding the previous year responses received.

The statutory report was completed in March 2021 with input from the work group of the project and distributed.

No Non-achievements / underperformance has been reported

Income and expenditure statement

Income and expenditure statement	Fin verslag vir 2021.pdf
Unnecessary spending during period	No

Popular Report

[Popular report for 2021.docx](#)

Additional documentation

No file has been uploaded

Statement

Levy funds were applied only for the purposes stated in the contract	Yes
Levy funds were applied in an appropriate and accountable manner	Yes
Sufficient management and internal control systems were in place to adequately control the project and accurately account for the project expenditure	Yes
The information provided in the report is correct	Yes