



***Economies and Markets***  
(PRJ-0343-2023)  
***Milk Producers' Organisation***

***Quarter 2 2023/2023*** (April 2023 till June 2023)

**Project goals**

**Goal 1 - Quarterly reviews of the performance of the dairy industry**

***Achievements***

The quarterly review of the first quarter of 2023 was completed, published on the MilkSA webpage and mailed to members of MilkSA and industry roleplayers during April 2023.

***No Non-achievements / underperformance has been reported***

**Goal 2 - Monthly Dairy Digits incorporating the production of unprocessed milk, cross border dairy trade statistics, various applicable price indices and international dairy commodity prices**

***Achievements***

Dairy Digits were published in all three The Dairy Mail editions of April, May and June of 2023.

***No Non-achievements / underperformance has been reported***

**Goal 3 - Lacto-Data dealing extensively with the international and domestic dairy markets**

***Achievements***

Lacto-Data was completed and published in the June edition of the Dairy Mail.

***No Non-achievements / underperformance has been reported***

**Goal 4 - International Farmers' Comparison Network (IFCN) typical farming model participating, culminating in a benchmarking exercise regarding the cost of unprocessed milk production between participating countries**

## ***Achievements***

The data for the 2023 Dairy Report of the IFCN was submitted and will be used to compile the 2023 IFCN report. Once the report is available the South African report will be constructed.

***No Non-achievements / underperformance has been reported***

### **Goal 5 - Written report: IDF World Dairy Situation**

#### ***Achievements***

Nothing to report.

***No Non-achievements / underperformance has been reported***

### **Goal 6 - Written report: 2023 IDF World Dairy Summit**

#### ***Achievements***

Nothing to report

***No Non-achievements / underperformance has been reported***

### **Goal 7 - Power-point presentations to the members of Milk SA**

#### ***Achievements***

A power-point presentation was compiled for the AGM of Milk SA on 14 June 2023 and presented by the CEO of Milk SA - Nico Fouche.

***No Non-achievements / underperformance has been reported***

### **Goal 8 - MPO statutory regulation data collection and collation, culmination in a report**

#### ***Achievements***

The letter to the Minister of Agriculture, Land Reform and Rural Development requesting the continuation of the current statutory measure, was circulated to the members of the Economies and Markets workgroup for their input. Input is expected before 6 July whereafter the final letter will be mailed.

***No Non-achievements / underperformance has been reported***

## **Income and expenditure statement**

Income and expenditure statement	<a href="#">Dummy fin Rep.xlsx</a>
Unnecessary spending during period	No

## Popular Report

[Popular report Q2 23.pdf](#)

## Additional documentation

No file has been uploaded

## Statement

Levy funds were applied only for the purposes stated in the contract	Yes
Levy funds were applied in an appropriate and accountable manner	Yes
Sufficient management and internal control systems were in place to adequately control the project and accurately account for the project expenditure	Yes
The information provided in the report is correct	Yes